



US009222309B2

(12) **United States Patent**  
**Fagg**

(10) **Patent No.:** **US 9,222,309 B2**  
(45) **Date of Patent:** **Dec. 29, 2015**

(54) **DRILLING APPARATUS INCLUDING  
MILLING DEVICES CONFIGURED TO  
ROTATE AT DIFFERENT SPEEDS**

(56) **References Cited**

U.S. PATENT DOCUMENTS

(75) Inventor: **Hayden V. Fagg**, White Oak, TX (US)

(73) Assignee: **Baker Hughes Incorporated**, Houston,  
TX (US)

(\*) Notice: Subject to any disclaimer, the term of this  
patent is extended or adjusted under 35  
U.S.C. 154(b) by 558 days.

(21) Appl. No.: **13/294,529**

(22) Filed: **Nov. 11, 2011**

(65) **Prior Publication Data**

US 2013/0118811 A1 May 16, 2013

(51) **Int. Cl.**  
**E21B 4/20** (2006.01)  
**E21B 4/02** (2006.01)  
**E21B 7/00** (2006.01)  
**E21B 10/43** (2006.01)

(52) **U.S. Cl.**  
CPC ..... **E21B 7/002** (2013.01); **E21B 10/43**  
(2013.01)

(58) **Field of Classification Search**  
CPC ..... E21B 4/02; E21B 7/002; E21B 4/20  
USPC ..... 175/57, 96, 107  
See application file for complete search history.

3,014,542	A *	12/1961	Hildebrandt et al. ....	175/107
3,181,631	A	5/1965	Nielsen	
4,267,893	A *	5/1981	Mannon, Jr. ....	175/65
4,311,443	A *	1/1982	Clark et al. ....	418/48
4,665,997	A *	5/1987	Maurer et al. ....	175/107
4,775,017	A *	10/1988	Forrest et al. ....	175/65
5,778,992	A *	7/1998	Fuller	175/73
5,845,721	A	12/1998	Southard	
6,378,626	B1 *	4/2002	Wallace	175/19
7,610,970	B2	11/2009	Sihler et al.	
2006/0237234	A1 *	10/2006	Dennis et al. ....	175/95
2010/0181112	A1	7/2010	Radford et al.	
2012/0292112	A1 *	11/2012	Lakic	175/57

OTHER PUBLICATIONS

Southard, Robert; "New Assembly Drills Without Reactive Torque,"  
SPE/IADC 105000, 2007 SPE/IADC Drilling Conference,  
Amsterdam, The Netherlands, Feb. 20-22, 2007, pp. 1-7.

\* cited by examiner

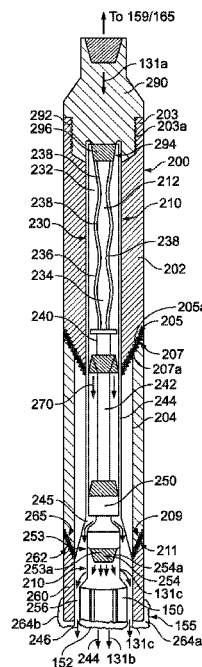
*Primary Examiner* — Kenneth L Thompson

(74) *Attorney, Agent, or Firm* — Cantor Colburn LLP

(57) **ABSTRACT**

In one aspect, an apparatus for forming a borehole is provided that in one embodiment may include a first milling device configured to rotate at a first rotational speed in a first direction, and a second milling device around the first milling device configured to rotate at a second rotational speed in a second direction, wherein the rotational first speed is greater than the second rotational speed. In another aspect, the first and the second milling devices may be configured to rotate in the same direction at different speeds.

**16 Claims, 2 Drawing Sheets**



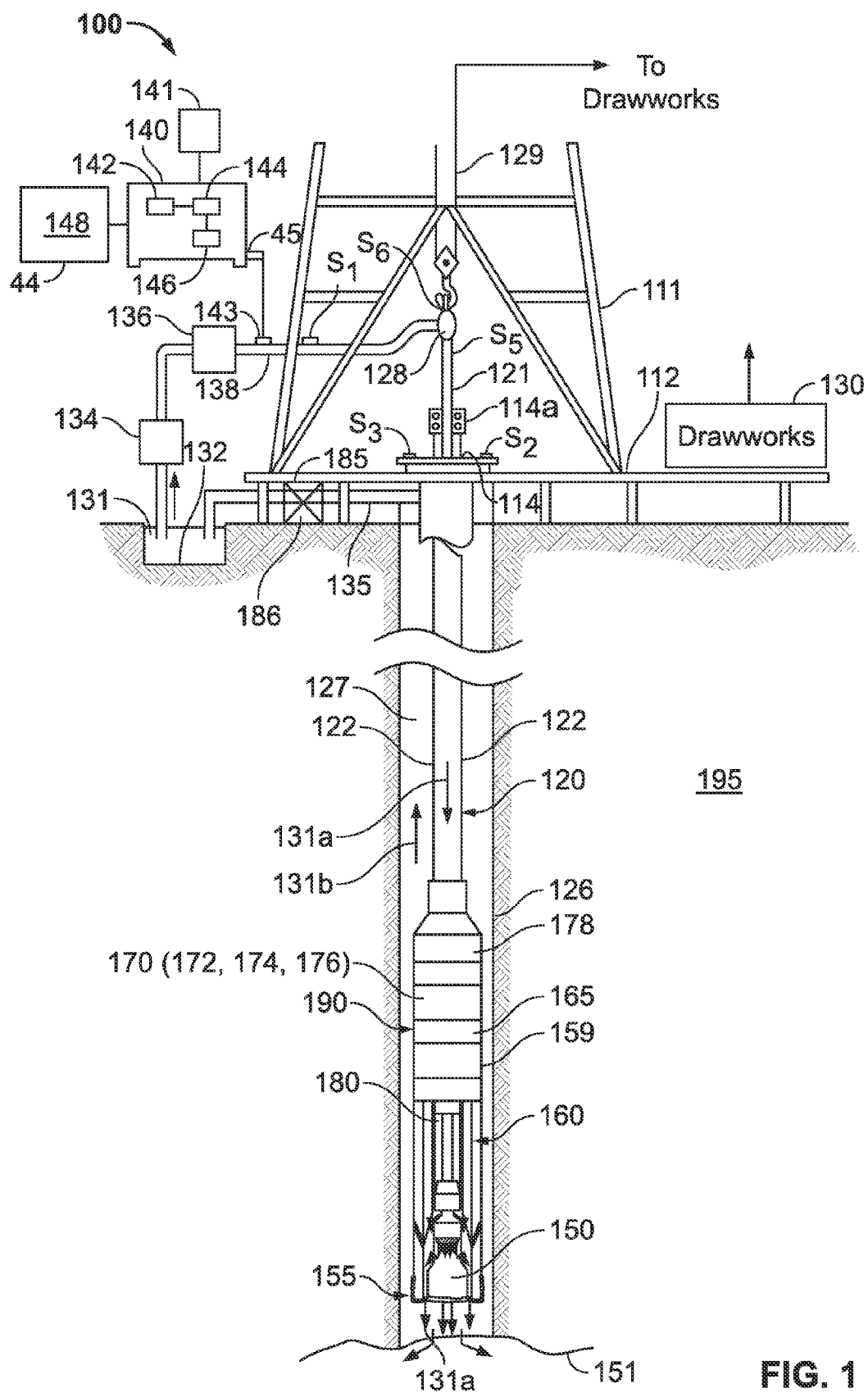


FIG. 1

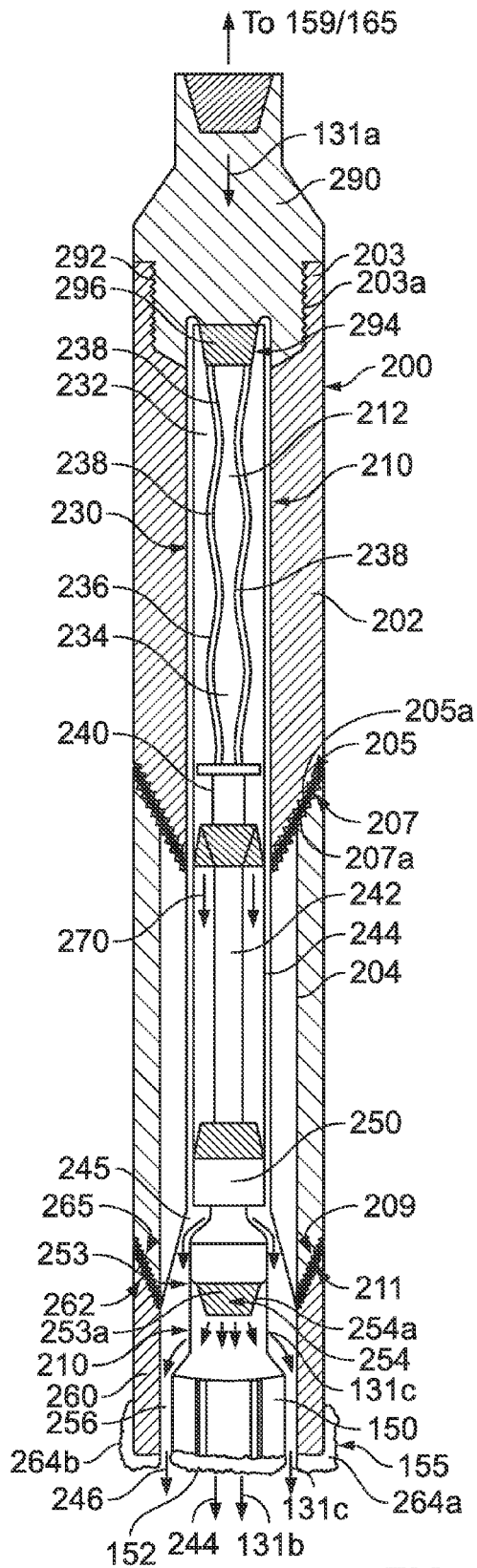


FIG. 2A

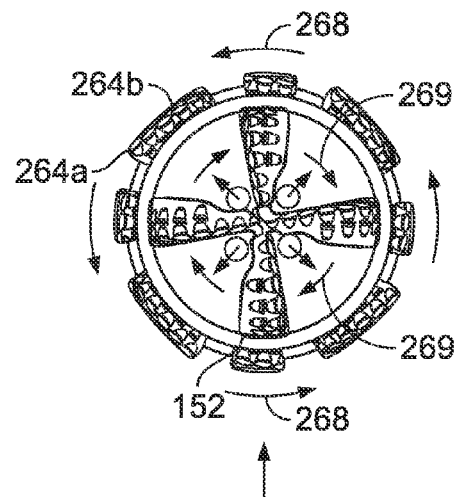


FIG. 2B

1

# DRILLING APPARATUS INCLUDING MILLING DEVICES CONFIGURED TO ROTATE AT DIFFERENT SPEEDS

## BACKGROUND INFORMATION

### 1. Field of the Disclosure

This disclosure relates generally to drilling or milling devices for drilling boreholes in earth formations using same.

### 2. Brief Description of the Related Art

Boreholes are drilled in earth formations using a drilling system for a variety of purposes, including production of hydrocarbons, such as oil and gas. A drilling system typically includes a drill string that includes a drilling tubular having a drilling assembly at the end of the tubular. In some cases the drilling assembly includes a drill bit (also referred to herein as a "milling device") and an outer milling device (also referred to herein as "shoe") that encloses the drill bit. The drill bit is often rotated by a mud motor driven by a drilling fluid supplied under pressure from the surface to the drill string. The outer milling device is typically attached to the bottom of a tubular that encloses the mud motor. In operation, the drill string is rotated clockwise such that it rotates both the drill bit and the outer milling device in clockwise direction. The mud motor also rotates the drill bit in the clockwise direction, which rotation is superimposed on the rotation of the drill string.

The disclosure herein provides a drilling system wherein the drill bit and the outer milling device rotate at different speed and in one configuration in opposite directions to improve cutting of debris and plugs formed by the drilling process.

## SUMMARY

In one aspect, an apparatus for forming a borehole is provided that in one embodiment may include a first milling device configured to rotate at a first rotational speed in a first direction, and a second milling device around the first milling device configured to rotate at a second rotational speed in a second direction, wherein the rotational first speed is greater than the second rotational speed. In another configuration the first and the second milling devices may rotate in the same direction at different speeds.

In another aspect, a method of providing a drilling tool is provided that in one embodiment may include providing a first milling device, coupling the first milling device to a motor configured to rotate the first milling device in a first direction, and placing a second milling device enclosing the first milling device, wherein the second milling device is configured to rotate in a second direction at a second speed that is less than the first speed. In another embodiment, the first and the second milling devices may be rotated in the same direction at different speeds.

Examples of certain features of the apparatus and method disclosed herein are summarized rather broadly in order that the detailed description thereof that follows may be better understood. There are, of course, additional features of the apparatus and method disclosed hereinafter that will form the subject of the claims appended hereto.

## BRIEF DESCRIPTION OF THE DRAWINGS

For detailed understanding of the present disclosure, references should be made to the following detailed description,

2

taken in conjunction with the accompanying drawings in which like elements have generally been designated with like numerals and wherein:

FIG. 1 is a drilling system utilizing a drilling tool made according to an embodiment of the disclosure; and

FIG. 2A is line diagram showing details of the drilling tool shown in FIG. 2; and

FIG. 2B shows the direction of an outer milling device as clockwise and that of an internal drill bit as counterclockwise.

## DESCRIPTION OF THE EMBODIMENTS

FIG. 1 is a schematic diagram of an exemplary drilling system **100** that includes a drill string **120** configured to drill a borehole **126** in a formation **195** according to one embodiment of the disclosure. The drill string **120** includes a drilling tubular or tubing **122** (such as made by joining tubular members) and a drilling assembly or bottomhole assembly ("BHA") **190** attached to the bottom of the drilling tubular **122**. The drilling system **100** further includes a conventional derrick **111** erected on a platform **112** that supports a rotary table **114** rotated by a prime mover, such as an electric motor (not shown), at a desired rotational speed. In other configurations, the drill string may be rotated by a top drive **114a**. The drilling assembly **190** includes a drilling tool **160** that further includes an inner drill bit or milling device **150** and an outer milling device **155**. The drill bit **150** is rotated by a drilling motor or mud motor **180** while the milling device **155** is rotated by the rotation of the drill string **120** from the surface. In aspects, the drill bit **150** and the milling device **155** are rotated in opposite directions for drilling the wellbore **126**. For example, in one configuration, the milling device **155** is rotated by rotating the drill string **120** clockwise, while the drill bit **150** is rotated counterclockwise by a drilling motor **180**, as described in more detail in reference to FIGS. 2A and 2B. The drill string **120** is coupled to a drawworks **130** via a Kelly joint **121**, swivel **128** and line **129** through a pulley. Drawworks **130** is operated to control the weight on bit ("WOB"). In another configuration, the drilling motor **180** may be configured to rotate the drill bit **150** in clockwise direction at a speed different from the drill string speed.

In an aspect, to drill the wellbore **126**, a suitable drilling fluid **131** (also referred to as the "mud") from a source **132**, such as a mud pit, is circulated under pressure through the drill string **120** by a mud pump **134**. The drilling fluid **131** passes from the mud pump **134** into the drill string **120** via a desurger **136** and the fluid line **138**. The drilling fluid **131a** from the drilling tubular discharges at the borehole bottom **151** through openings in the drill bit **150** and a bypass **245** between the drill bit **150** and the milling device **155**. The returning drilling fluid **131b** circulates uphole through an annular space **127** between the drill string **120** and the borehole **126** and returns to the mud pit **132** via a return line **135** and drill cutting screen **185** that removes the drill cuttings **186** from the returning drilling fluid **131b**. A sensor **S<sub>1</sub>** in line **138** provides information about the fluid flow rate. Surface torque sensor **S<sub>2</sub>** and a sensor **S<sub>3</sub>** associated with the drill string **120** provide information about the torque and the rotational speed of the drill string **120**. Rate of penetration of the drill string **120** may be determined from sensor **S<sub>5</sub>**, while the sensor **S<sub>6</sub>** may provide the hook load of the drill string **120**.

A surface control unit or controller **140** receives signals from the downhole sensors and devices via a sensor **143** placed in the fluid line **138** and signals from sensors **S<sub>1</sub>**-**S<sub>6</sub>** and other sensors used in the system **100** and processes such signals according to programmed instructions provided by a program to the surface control unit **140**. The surface control

3

unit **140** displays desired drilling parameters and other information on a display/monitor **141** that is utilized by an operator to control the drilling operations. The surface control unit **140** may be a computer-based unit that may include a processor **142** (such as a microprocessor), a storage device **144**, such as a solid-state memory, tape or hard disc, and one or more computer programs **146** in the storage device **144** that are accessible to the processor **142** for executing instructions contained in such programs. The surface control unit **140** may further communicate with a remote control unit **148**. The surface control unit **140** may process data relating to the drilling operations, data from the sensors and devices on the surface, data received from downhole devices and may control one or more operations of the downhole and surface devices.

The drilling assembly **190** may also contain formation evaluation sensors or devices (also referred to as measurement-while-drilling, "MWD," or logging-while-drilling, "LWD," sensors) for determining resistivity, density, porosity, permeability, acoustic properties, nuclear-magnetic resonance properties, corrosive properties of the fluids or the formation, salt or saline content, and other selected properties of the formation **195** surrounding the drilling assembly **190**. Such sensors are generally known in the art and for convenience are collectively denoted herein by numeral **165**. The drilling assembly **190** may further include a variety of other sensors and communication devices **159** for controlling and/or determining one or more functions and properties of the drilling assembly (such as velocity, vibration, bending moment, acceleration, oscillations, whirl, stick-slip, etc.) and drilling operating parameters, such as weight-on-bit, fluid flow rate, pressure, temperature, rate of penetration, azimuth, tool face, drill bit rotation, etc.

Still referring to FIG. 1, drilling assembly further may include a controller **170** that includes a processor **172**, such as a microprocessor, a storage device **174**, such as a solid state memory and programmed instructions **176**, accessible to the controller **170** for controlling various aspects of the devices and sensors in the drilling assembly **190**. A power generation device **178**, such as turbine driven by the drilling fluid **131a**, provides electrical power to the sensors **159** and **165**. A telemetry unit **178** provides two-way data communication between the downhole controller **170** and the surface controller **140**. Any suitable telemetry method may be utilized, including, but not limited to, mud pulse telemetry, acoustic telemetry, electromagnetic telemetry and wired pipe. Electrical conductor or optical fibers may be utilized for providing direct communication between the drilling assembly **190** and the surface equipment. During drilling of the wellbore, data from the downhole sensors **159** and **165** may be processed by the downhole controller **170** and/or the surface controller **140**.

FIG. 2A is line diagram of an exemplary drilling tool **200** configured to rotate the drill bit or milling device **150** (first milling device) one direction and a second milling device **155** in the opposite directions for drilling a wellbore. FIG. 2B is a view from the bottom of the tool **200** showing exemplary cutting surfaces of the milling devices **150** and **155** and the direction of rotation of these milling devices. The tool **200** is connected to devices, such as MWD sensors **165** and power unit **178** of a drilling assembly, such as drilling assembly **190** shown in FIG. 1, by a top sub **290**. The tool **200** includes an upper housing **202** that includes an upper connection end **203** having right-hand threads **203a** and a lower end **205** having right-hand threads **205a** on an outer surface thereof. The top sub **290** connects to the upper end **203** of the top sub **202** via threaded end **292**. The tool **200** further includes a lower sub **204** that has an upper end **207** that connects with the lower

4

threads **205a** at the lower end of the top sub **202** via right-handed threads **207a** on an outer surface of the end **207**. The tool **200** further includes a drilling sub **210** that includes the drill bit **150** and the milling device **155**. The drilling sub **210** has a right-handed threaded end **211** that connects to the right-handed threaded end **209** of the lower sub **204**. The right-handed threaded connections **290** between the top sub **290**, upper housing **202**, between upper housing **202** and the lower housing **204** and between the lower housing **204** and the drilling sub **210** enable the tool **200** to rotate clockwise when the drill string **120** (FIG. 1) is rotated clockwise. Alternatively, the upper sub **202** and the lower sub **204** may be made from a common member without the threaded ends **205** and **207**.

The upper housing **202** and the lower housing **204** enclose a mud motor or drilling motor **230**. In the configuration of FIG. 2A, the upper housing **202** is shown to enclose a power section **232** of the mud motor **230**. The power section **232** is connected to the top sub **290** at connection **294** via left-handed threads **296**. In one configuration, the power section **230** includes a rotor **234** disposed inside a stator **236**. The rotor and stator combination forms cavities **238** of a progressive cavity motor or Moineau motor. The rotor **234** is configured to rotate counterclockwise when the drilling fluid **131a** is supplied under pressure to the power section **232**. The power section **232** is connected to a flexible shaft **240** that in turn connects to a drill shaft **242**. The drilling shaft **242** is enclosed in a bearing housing **244** placed inside the lower housing **204**. The drill shaft **242** is connected to the drill bit **150** at a connection **250**. The drill bit **150** includes cutters **152** at its bottom and a neck section **254** having internal left-handed threads **254a**. The drill shaft **242** connects to the threaded end **254** with end **253** having outer left-handed threads **253a** that mate with the left-handed threads **254a** of the neck section **254**. Alternatively, the end **253** may be a box connection with internal left-handed threads and the drill bit neck section **254** may be a pin section with external left-handed threads. In either case, the connection **250** is such that the drill bit **150** may be rotated counterclockwise by the drilling motor **210**. In one embodiment, the milling device **155** includes a housing **260** that has a threaded upper end **262**. The milling device **155** includes cutting surfaces **264a** at its bottom end and cutting surfaces **264b** along its sides. The connection between the housing **260** and the lower sub **204** is shown at **265**. The connection **265** includes right-handed threads so that the milling device **155** will rotate clockwise when the drill string **120** is rotated clockwise. Alternatively, the milling device **155** may be connected to the lower housing **204** by any other mechanical joining methods, such as welding. In an alternative configuration, the drilling motor may be configured to rotate the drill bit **150** clockwise at a speed different from the rotational speed of the outer milling device **155**. In such a case, the threaded connections for the drilling motor will be right-handed.

Still referring to FIG. 2A, the tool **200** further includes a fluid passage **270** therethrough that allows a portion **131b** of the drilling fluid **131a** to discharge at the bottom of the drill bit **150**, as shown by arrows **244**. A portion **131c** of the drilling fluid **131a** is diverted to spacing or annulus **256** between the drill bit **150** and the milling device **155**. The drilling fluid **131c** discharges at the bottom **151** of the wellbore as shown by arrows **246**. The fluid **131c** prevents the rock pieces ("cuttings") disintegrated by the drill bit **150** and the milling device **155** from reentering the spacing **256**. FIG. 2B shows the direction of the milling device **155** as clockwise by arrows **269** and that of the drill bit **150** as counterclockwise by arrows **269**.

5

Referring now to FIGS. 1 and 2A, in one configuration, to drill the wellbore 126, the drilling fluid 131a is supplied under pressure at the surface to the drilling tubular 122 while rotating the drill string 120 clockwise by rotating the rotary table 114 or by the top drive 114a. Since the milling device 155 is connected to the drill string 120 via right-handed threads, it rotates clockwise at the rotational speed of the drill string 120. The drilling fluid 131a passes through the power section 212 of the mud motor 210, causing the rotor 234 to rotate counterclockwise, which rotates the drill bit 150 counterclockwise at the rotational speed of the rotor 234. Typically, the mud motor 210 rotates at a substantially higher speed than the drill string rotational speed. In the configuration shown, the effective or net rotation speed of the drill bit 150 is the difference between the rotational speed of the mud motor 210 and the rotational speed of the drill string drill 120. For example, if the mud motor 210 rotates at 500 rpm counterclockwise and the drill string 120 rotates at 100 rpm clockwise, then the effective rotational speed of the drill bit 150 will be 500 rpm (500-100). Although, the embodiments herein are described wherein the drill string is rotated clockwise and the drill bit is rotated counterclockwise, their rotational direction may be reversed by reversing the threaded connections.

In aspects, milling a borehole by rotating a first milling device in a first direction and in a second and opposite direction by a second milling device enclosing the first device, in some application may overcome the “stall” of the drilling motor used to rotate one of the milling devices. Specifically, an inner drill bit rotating in one direction and an outer milling device or shoe rotating in the opposite direction can “chew up” plugs and debris at a faster rate than when the two devices are rotated in the same direction, which can improve the efficiency of the drilling tool. In the embodiments shown herein, the drilling tubular and the outer milling device are configured to rotate clockwise because the drill strings are conventionally rotated clockwise. The disclosure herein equally applies to configurations wherein the outer milling device is rotated counterclockwise and the inner drill bit is rotated clockwise.

As discussed earlier, in the case of conventional drill strings utilizing conventional mud motors, both the drill string and the mud motors rotate clockwise, i.e., in the same rotational direction. In the present case, the threads throughout the inside mechanics of the tool are configured so that the outer housing and thus the outer milling device or the shoe rotates clockwise, while the mud motor and hence the inner milling device rotates in the reverse direction of the shoe, i.e. counter-clockwise. In aspects, the outer milling device or the shoe may include aggressive cutting edges or surfaces and that are in level with the bottom of the inner milling device so that both the inner and the outer milling devices work in unison, but in opposite direction, and contact the formation bottom (target) at the same time to drill the borehole. In the configurations described herein, the housing that encloses the mud motor is protected and thus may not need substantial maintenance. The outer milling device or the shoe, the mud motor power section and the bearing assembly are the wear components of the drilling tool. The flow diverter centered above the mud motor directs mud flow to both the outer milling device and the mud motor power section. In aspects, the mud motor may be made to closely resemble the current mud motors, with the rotor rotating in the counter-clockwise and providing right handed threads on the outer housings and the left-handed threads in the inner mud motor and drill bit connections.

In aspects, the drilling tool 200 described herein may be assembled in any desired manner. An exemplary method of

6

assembling the tool 200 described in FIG. 2A may be as follows: connecting the top sub to the bottom end of the MWD string; connecting the upper housing to the top sub; connecting lower housing to the upper housing; sliding the mud motor into the upper housing and tightening the left-handed threaded connections from the mud motor up to the left handed pin connection on the top sub; connecting the mud motor and the drill bit; and joining the outer mill with the lower housing to complete the tool assembly.

The foregoing description is directed to particular embodiments for the purpose of illustration and explanation. It will be apparent, however, to persons skilled in the art that many modifications and changes to the embodiments set forth above may be made without departing from the scope and spirit of the concepts and embodiments disclosed herein. It is intended that the following claims be interpreted to embrace all such modifications and changes.

The invention claimed is:

1. An apparatus for use in a wellbore, comprising:
  - a drill string rotated from a surface location;
  - a mud motor coupled to the drill string;
  - a top sub coupled to the drill string, wherein the top sub is coupled to the mud motor and to a top housing;
  - a first milling device coupled to the mud motor, wherein the mud motor is configured to rotate the first milling device at a first rotational speed in a first direction; and
  - a second milling device coupled to the drill string and placed around the first milling device configured to rotate with the drill string at a second rotational speed in a second direction, wherein the top housing is coupled to the second milling device via a bottom housing.
2. The apparatus of claim 1, wherein the first rotational speed is greater than the second rotational speed.
3. The apparatus of claim 1, wherein the first direction is counterclockwise and the second direction is clockwise.
4. The apparatus of claim 1, wherein the motor includes a left-handed threaded connection for coupling to the top sub to enable the motor to rotate the first milling device counterclockwise.
5. The apparatus of claim 1, wherein the first milling device includes a fluid flow path configured to enable a drilling fluid supplied to the first milling device to discharge at a bottom of the first milling device.
6. The apparatus of claim 1 further comprising a fluid flow path between the mud motor and the outer top housing.
7. The apparatus of claim 6 further comprising a fluid bypass associated with the first milling device that allows a portion of the fluid supplied to the first milling device to flow into the fluid path between the first milling device and the second milling device and discharge at a bottom of the first and second milling devices.
8. A method of providing a drilling tool, comprising:
  - providing a top sub;
  - coupling an upper housing to the top sub;
  - coupling a lower housing to the upper housing;
  - coupling a mud motor to the top sub;
  - coupling a first milling device to the mud motor, wherein the mud motor is configured to rotate the first milling device at a first speed in a first direction; and
  - joining a second milling device to the lower housing, wherein the second milling device is configured to rotate in a second direction at a second speed; and
  - coupling a drill string to the top sub, wherein the drill string is configured to be rotated in the second direction so as to rotate the second milling device in the second direction.
9. The method of claim 8, wherein the first direction is counterclockwise and the second direction is clockwise.

**10.** The method of claim **8** further comprising coupling the mud motor to the first milling device to rotate the first milling device at the first speed.

**11.** The method of claim **8** further comprising rotating the first milling device by the mud motor in the first direction and rotating the second milling device by rotating a drill string coupled to the second milling device in the second direction. 5

**12.** The method of claim **11** further comprising rotating the drill string by a prime mover at the surface.

**13.** The method of claim **10** further comprising supplying a fluid to the motor to rotate the motor in the first direction. 10

**14.** The method of claim **8** further comprising providing a fluid flow path between the first milling device and the second milling device that allows a fluid to discharge at a bottom of the second milling device. 15

**15.** The method of claim **14** further comprising bypassing a fluid supplied to the drill string to the fluid flow path between the first milling device and the second milling device.

**16.** The method of claim **8** further comprising connecting the second milling device to a housing enclosing the first milling device. 20

\* \* \* \* \*